Introducing Vincent in Clio Operate, a new standard in legal AI for large law firms

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Vincent brings context aware legal AI into the system where large firms run complex legal work to create a first of its kind platform.

Clio, the global leader in legal AI, today announced Vincent in Clio Operate, setting a new standard for large law. Built for large firms and enterprise legal teams, Vincent now works from inside the system where the world's most complex legal matters are managed, drawing on the law, the live matter, and the organisation's own established practices to give lawyers research, analysis, and drafting grounded in far more context than before.

Most legal AI available to large firms still operates outside the systems where matters are managed, requiring lawyers to upload documents, reconstruct context, or rely on connections that expose only part of the file. This leaves both the lawyer and AI working off an incomplete picture for analysis, decisions, and strategy. Vincent is embedded directly in Clio Operate, giving it access to the structured record of the matter as it develops, including its facts, history, decisions, documents, workflows, and governing standards. This allows Vincent to work with a complete understanding of the legal issues, the organization's established way of working, and the live file.

Clio Operate is designed to preserve that institutional knowledge over time, capturing every matter, case, client, communication, task, bill. Firms configure the platform around their own methodology, capturing the standards, decisions, processes, and expertise that shape how matters are handled. Vincent can draw on this record alongside Clio's legal library and court records, ensuring outputs are grounded in both the law and with context specific to the work at hand.

That combination expands what lawyers can ask AI to do within a live matter. Vincent can review documents as they arrive, identify relevant terms or issues, research applicable law, support drafting, and surface information that may affect strategy or next steps. It can also work through configured workflows in Clio Operate, routing findings to the appropriate lawyer and supporting updates to the matter record with lawyer confirmation.

Vincent also works on the context from securely connected third parties. It can draw on a firm's existing document systems and return relevant outputs to the appropriate place in Clio Operate, including fields, chronologies, and Wiki pages. The knowledge created through the course of the work becomes part of the organization's continuing record, where it can inform future decisions and matters.

“Legal AI is entering a new era, where intelligence is no longer separated from the work it is meant to advance,” said John Foreman, Chief Product Officer at Clio. “By bringing Vincent into Clio Operate, we are combining authoritative legal intelligence with the full context of the matter and the institutional knowledge of the organization. This is the foundation for a fundamentally more capable kind of legal AI, one that can reason with the depth of the work, help lawyers make stronger decisions, and move complex matters forward. Clio is building the platform that makes that future possible.”

With Vincent in Clio Operate, firms now have a way to make excellence cumulative. The standards and expertise behind their best work can be captured once and applied across future matters, so more lawyers benefit from what the organisation has learned without losing their own judgment. Over time, firms can build on their best work instead of recreating it, making their own standards easier to uphold.

Reuse at that scale still needs to sit within a firm’s own controls. Vincent works within the permissions, ethical walls, and audit trail already established in Clio Operate. Access can be scoped as narrowly as a single matter or as broadly as the firm, with every interaction visible and no sensitive data retained by the model. The legal authority underlying Vincent’s research is owned by Clio rather than licensed from a third party. Every research output includes citations to primary sources and a Cert Citator check confirming whether the cited law remains valid, giving lawyers a clear path back to the source before an answer reaches a client, negotiation, filing, or courtroom.

Vincent in Clio Operate marks the next step in Clio’s strategy to define the future of legal AI for the world’s most sophisticated legal organizations. By expanding what AI can understand and act on inside legal work, Clio is moving the category beyond standalone tools and toward a new operating model for how complex legal work gets done. General availability will follow in November 2026.

More information is available at clio.com/enterprise/solutions/integration/.

About Clio

Clio is the global leader in legal AI, powering legal work across the profession, from law firms of every size to corporate legal teams, government agencies, and courts. Its Intelligent Legal Work Platform unites the business and practice of law, connecting the people, information, and processes behind legal work. Clio’s AI brings the context together

with legal sources drawn from Clio Library, a growing collection of more than one billion legal documents. Over 400,000 legal professionals in more than 130 countries rely on Clio to run their legal world. Learn more at www.clio.com.