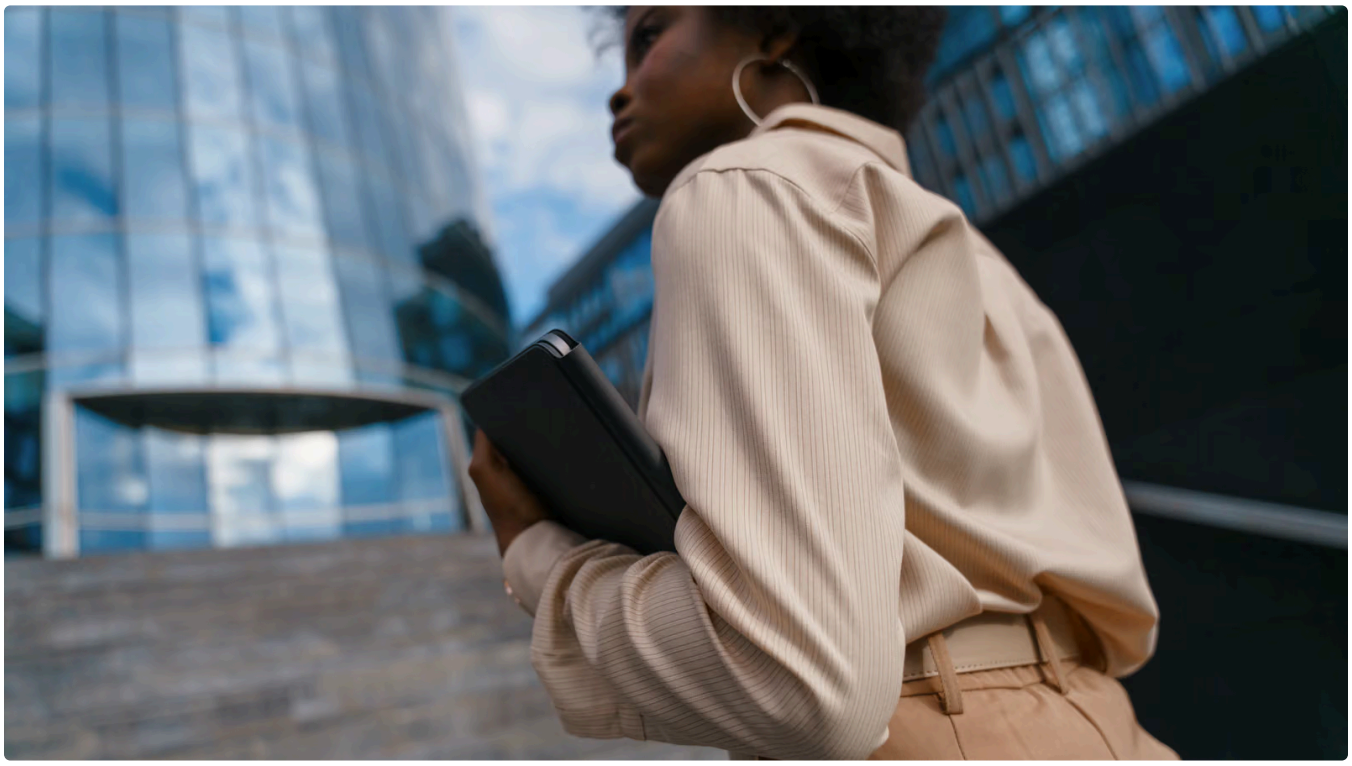
Vincent Studio: Legal AI that works the way you do

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Vincent Studio is now available, bringing the power of custom workflow creation directly to your law firm.

Vincent Studio—designed for large law firms and corporate legal departments—lets designated publishers within your organization create tailored, multi-step AI workflows designed around your firm's unique processes and institutional knowledge. While Vincent Studio workflows can be made available organization-wide or to select user groups once published, only publishers have the ability to build and configure them, ensuring quality control.

Next, we'll walk through what Vincent Studio is, how it works, and what becomes possible when you codify your firm's expertise directly into your AI workflows. We'll explore the building blocks that make Vincent Studio work, examine real-world applications across

practice areas, and explain why this represents a fundamental shift in how AI can support legal work.

Understanding Vincent Studio's architecture: workflows, tasks, and steps

Vincent Studio has several layers of action, each nested within each other to provide an added level of specificity. Workflows contain tasks, and tasks contain steps. All users can see published workflows, but only publishers have the ability to see the tasks and steps within.

Workflows

A workflow represents an entire legal or business process. When using Vincent, published workflows appear on your home page as ready-to-use processes. Instead of having to write a prompt based on what they need to accomplish, users can simply select the appropriate workflow.

Workflows can be as straightforward as converting meeting notes into structured records, or as sophisticated as a multi-stage contract analysis that mirrors your firm's negotiation playbook. The key is that each workflow maps a complete procedure that reflects how your organization works. The most valuable workflows for your organization likely haven't been built yet, and that's precisely what makes Vincent Studio so powerful. If you can dream it, you can build it.

Tasks

Tasks are the discrete activities that power each workflow. They represent individual units of work that lawyers perform. In the context of a workflow, tasks can be executed automatically or selected as an option.

Vincent Studio supports two task types:

- **Immediate Tasks** run automatically when the workflow is triggered. In a contract review workflow, a user might upload a contract and Vincent will immediately extract key dates, identify parties, and flag unusual provisions, all without user intervention. Immediate tasks handle the predictable, routine actions that should always happen in your processes.

- **Suggested Tasks** present options for users to choose from. After analyzing a contract, Vincent might offer a menu of suggested tasks for risk assessment, negotiation strategy, or compliance review. Users select which follow-up analysis they need for their specific situation. Suggested tasks preserve professional judgment while anticipating what AI assistance the user may need next.

Tasks can reference outputs from previous tasks, creating sequential logic and conditional branching. This allows workflows to become decision trees based on your firm's expertise, where the results of one analysis inform the options and instructions for subsequent steps.

Steps

Within each task, steps are the granular instructions for Vincent's analysis. Each step encapsulates one specific method of processing information, allowing different instructions to be chained together under a single objective.

This is where you encode the "how" of your firm's methodology. A contract review task might include steps that first identify all indemnification clauses, then compare against your firm's standard language, and finally flag deviations with risk assessments tailored to your client's industry. Steps turn general AI capabilities into specialized expertise that matches your firm's unique approach.

Vincent Studio in action

The true power of Vincent Studio emerges when you see how different organizations use it to codify their distinctive processes. Here are a few example workflows that demonstrate Vincent Studio's versatility across practice areas:

- **Intelligent Document Summarizer:** Generate tailored summaries for specific audiences with control over tone, focus, and format.
- **Litigation Case Strategy Development:** Analyze case files using your firm's methodology and precedent from past successes.
- **Construction Lien Validity Analysis:** Review claims of lien against statutory requirements with strategic timing recommendations.
- **Multi-Language Document Translator:** Translate documents while preserving legal meaning for cross-border matters.
- **Meeting Notes Standardization:** Convert recordings or notes into structured records with participants, decisions, and action items.
- **Pitch Development Assistant:** Generate proposals using past successful submissions aligned with your firm's positioning.

These examples represent just a fraction of what's possible. The workflows your organization needs are the ones only you can envision. You know what made your firm successful, the methodologies that distinguish your practice, and the institutional knowledge that supports your strategy. The perfect workflow for your practice already exists in your teams' expertise; Vincent Studio simply gives you the tools to capture it.

A deeper look at key workflows in Vincent Studio

To understand Vincent Studio's full potential, we'll examine how three different workflows operate in detail.

Due Diligence Report Generation

Consider M&A due diligence, where your firm has already developed specific frameworks for evaluating transactions. You've refined your approach over dozens of deals, creating internal templates that prioritize risks differently based on transaction type, industry, and deal structure.

With Vincent Studio, you can build a workflow that embeds this expertise directly into Vincent. Here's one approach:

1. Upload your due diligence report template as a workflow asset.
2. Configure the workflow to accept contingency analyses and other diligence materials.
3. Design tasks that populate your template according to your risk assessment methodology.

Once your workflow has been set up, users can upload a contingency analysis, provide the parties' names, and Vincent will generate a comprehensive due diligence report that follows your firm's exact structure and applies your specific risk evaluation framework. Every report maintains consistency with your established approach while automatically customizing content for each transaction.

Contract Review with Embedded Playbooks

Vincent comes with a Review a Contract workflow out-of-the-box, but your transactional practice has likely already developed detailed negotiation playbooks that specify preferred positions on indemnification, liability caps, termination provisions, and dozens of other contract terms. These playbooks represent the accumulated wisdom earned from years of negotiations, reflecting what you've learned works for your clients.

Vincent Studio allows you to encode these playbooks directly into custom contract review workflows with a few simple steps. Once you've created a new Contract Review workflow, you can customize it by taking the following steps:

1. Upload your playbook as a workflow asset.
2. Configure Vincent to identify contract provisions, compare them against your standards, and flag deviations.
3. Build suggested tasks that offer different levels of analysis depending on deal size and complexity.

When attorneys use this workflow, Vincent analyzes contracts through the lens of your firm's negotiation positions. It identifies where the other side's language deviates from your preferences, assesses the materiality of each deviation, and suggests specific revision language that more closely aligns with your playbook. The analysis reflects *your firm's* strategic approach instead of generic contract review principles.

Simplified Client Communication

Complex legal developments require client communications that balance accuracy with accessibility. Your firm may want to standardize a distinctive voice for client communications that is professional but approachable, thorough but concise, and legally precise but jargon-free.

With Vincent Studio, you can create workflows that turn technical legal content into client-ready communications based on a criteria that you define by taking these steps:

1. Configure the workflow to accept either text or documents.
2. Set up a clarification question where Vincent asks users whether they need email or memo format.
3. Build an immediate task that rewrites content for client accessibility while preserving legal accuracy.
4. Add suggested tasks that offer next steps, like extracting action items for the client or creating a short executive summary.

The workflow ensures that your lawyers communicate with clients at a level that balances professionalism with candor and care. Associates can draft client updates with the confidence they will match partner-level quality communications. This consistency strengthens your client relationships while reducing the time senior attorneys spend editing.

Vincent Studio offers a new approach to innovation

For decades, technology has asked lawyers to adapt their work to fit the constraints of its design. Vincent Studio inverts this relationship. Instead of adapting your work for AI, you can configure your AI to work the way you want it to.

With Vincent Studio, practice group leaders can ensure consistency across all matters, innovation teams can experiment with new approaches without disrupting existing processes, and the firm's institutional knowledge becomes accessible to everyone.

Vincent Studio also incorporates quality control into your work, a fundamental challenge in AI adoption. When every attorney uses their own AI prompts with no guardrails, quality varies based on their skill, subject matter knowledge, and available time. With Vincent Studio, your publishers can create workflows that produce consistent, quality results.

Getting started with Vincent Studio

Vincent Studio is available now. Speak with your Customer Success Manager to learn more about accessing Vincent Studio. Once enabled, assigned publishers within your organization can access Vincent Studio and begin creating workflows immediately.

About Clio

Clio is the global leader in legal AI, powering legal work across the profession, from law firms of every size to corporate legal teams, government agencies, and courts. Its Intelligent Legal Work Platform unites the business and practice of law, connecting the people, information, and processes behind legal work. Clio's AI brings the context together with legal sources drawn from Clio Library, a growing collection of more than one billion legal documents. Over 400,000 legal professionals in more than 130 countries rely on Clio to run their legal world. Learn more at www.clio.com.